



PLATINUM FINANCIAL PLANNING

Private & Confidential

MORTGAGE ENQUIRY FORM

Email: info@platinumfinancial.ie **website:** www.platinumfinancial.ie



Product information

Product required Purchase Remortgage

Loan type Interest only Repayment

Mortgage type Residential Buy to Let Let to Buy Right to Buy

Monthly rental (if BTL) €

Loan amount € Proposed term Years/months (Delete appropriate)

Purchase price € Valuation amount €

Applicant details

Applicant 1

Applicant 2

Full name

Previous names (if changed in last 3 years)

Date of birth D D M M Y Y

Nationality

Current address

Postcode

Telephone number

Work number

Date moved to current address D D M M Y Y

Full name

Previous names (if changed in last 3 years)

Date of birth D D M M Y Y

Nationality

Current address

Postcode

Telephone number

Work number

Date moved to current address D D M M Y Y

Previous address (please provide full address details for 3 years. Continue in the 'Additional information' section if necessary)

Postcode

Date moved to previous address D D M M Y Y

Postcode

Date moved to previous address D D M M Y Y

Are you a: FTB Existing borrower

Current residential status: Private tenant Council tenant
 Owner Living with parents
 Other (please specify)

Marital status: Married Single
 Divorced Widowed
 Separated Civil partner
 Common law

Numbers of dependants:

Ages of dependants:

Are you a: FTB Existing borrower

Current residential status: Private tenant Council tenant
 Owner Living with parents
 Other (please specify)

Marital status: Married Single
 Divorced Widowed
 Separated Civil partner
 Common law

Numbers of dependants:

Ages of dependants:

Income and employment details

Applicant 1

Employment status: Employed Retired
 Self-employed Non-employed

Employment/Self-employment commenced: D D M M Y Y

Employers/business name:

Occupation:

Contract type: Permanent Fixed Casual

Income: €

Employed : Basic salary €
Overtime €
Commission €
Other €

Self-employed : Salary €
Last 3 years net profit (most recent first): Dividends €
Year ending Y Y Y Y
Salary €
Dividends €
Year ending Y Y Y Y
Salary €

Applicant 2

Employment status: Employed Retired
 Self-employed Non-employed

Employment/Self-employment commenced: D D M M Y Y

Employers/business name:

Occupation:

Contract type: Permanent Fixed Casual

Income: €

Employed : Basic salary €
Overtime €
Commission €
Other €

Self-employed : Salary €
Last 3 years net profit (most recent first): Dividends €
Year ending Y Y Y Y
Salary €
Dividends €
Year ending Y Y Y Y
Salary €

Dividends €

Year ending

Ltd company director (20%+ Shareholder) Salary €

Last 3 years salary and dividends (most recent first)

Dividends €

Year ending

Salary €

Dividends €

Year ending

Salary €

Dividends €

Year ending

Do you receive any other income? Yes No

If yes, please provide details

Additional income €

Dividends €

Year ending

Ltd company director (20%+ Shareholder) Salary €

Last 3 years salary and dividends (most recent first)

Dividends €

Year ending

Salary €

Dividends €

Year ending

Salary €

Dividends €

Year ending

Do you receive any other income? Yes No

If yes, please provide details

Additional income €

Adverse credit

Have you ever been bankrupt, had a judgement or default for debt registered against you? If yes, please provide details in the additional information section.

Yes

No

Yes

No

Have you ever had Mortgage Arrears? If yes, please provide details in the additional information section.

Yes

No

Yes

No

Is it cleared?

Yes

No

Yes

No

Number of missed rent/mortgage repayments in the past 12 months

Number of missed rent/mortgage repayments in the past 12 months

Number of Housing Benefits/DSS payments in the past 12 months

Number of Housing Benefits/DSS payments in the past 12 months

Do you have a bank account?

Yes

No

Do you have a bank account?

Yes

No

Name of bank

Name of bank

How long account held for

Years Months

How long account held for

Years Months

Description of property (if applicable)

Is the property of traditional construction?

Yes

No

If no, please supply details

Number of rooms in the property Bedrooms Kitchens Garages

Property type Detached Semi detached Terraced Bungalow Maisonette

Flat -please specify: Number of floors Floor on which flat is situated Balcony access? Number of units

Has the local authority, Ministry of Defence or a Housing Association previously owned the property? Yes No

Age of property (approx.) Years

Additional information (please continue on a separate sheet if necessary)

Existing mortgage details (if applicable)

Original purchase date Lenders name

Original purchase price € Balance outstanding €

Current interest rate Monthly payment €

Interest only Repayment

Any ERC's? Yes No *(Early Repayment Charges)

Source of deposit

Will the current mortgage be redeemed? Yes No Selling price (if applicable) €

Do you have or are party to any other mortgage? Yes No

If yes, please provide full details

WHERE THE APPLICANT(S) HAS INVESTMENT MORTGAGES, THE FOLLOWING IS REQUIRED: PROPERTY ADDRESS, LENDERS NAME, BALANCE OUTSTANDING, CURRENT MONTHLY PAYMENTS AND MONTHLY RENT RECEIVED.

Purpose of remortgage/second charge Refinance only Home improvements Business Debt consolidation

Other - please specify

